

# Embedded payments for Sage X3

## Sage X3 + Fortis Integration

Fortis combines the latest payment technology with industry-leading expertise to elevate your Sage X3 solution and provide more value to your customers. As a Sage Recommended Solution and a Sage Tech Partner Plus, Fortis simplifies the payment process for you and your customers.

## The Fortis Advantage

- Award-winning API technology
- World-class onboarding
- Decades of ERP industry expertise

## What makes Fortis different



Level 2 & 3 Data  
Enrichment



Fraud  
Prevention



Unrivaled PCI  
Compliance

**Fortis**

Access to  
Industry Experts

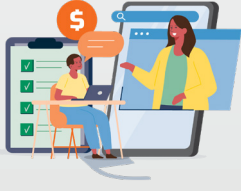


Next-Day  
Funding



Custom  
Reporting

# Integrating Fortis with Sage X3 is easy



## Step 1 Meet your Guide

We match you with one of our certified Fortis Guides with a deep expertise for both Sage and the payments industry. Our knowledgeable professionals are uniquely positioned to consult you to define your short and long term goals.



## Step 2 Develop a Roadmap

Your Fortis Guide works alongside you to quickly and seamlessly integrate into your Sage X3 solution without any interruption to your daily operations.



## Step 3 Learn from Custom Reports

Our enriched data provides you access to critical information like near-real-time insights, dynamic reporting tools, and more that will help guide your business towards growth and optimization.



## You're Integrated! 24/7 Support

You can always rely on your Fortis Guide and our expert Customer Support Team to help assist you 24 hours a day, seven days a week.

## Benefits of Fortis with Sage X3



### Click to pay invoices

Email and text invoices to your customers and receive payments with the simple click of a button.



### Invoice chasing

Set up notifications to alert customers of unpaid invoices, allowing you to collect payment at any time.



### Online customer portal

Give customers access to a secure portal to view and pay open invoices.



### Flexible payment options

Accept credit/debit, ACH and cloud EMV, allowing customers to pay the way they want.



### Stored payment methods

Safely store your customer's payment methods and information to use on future invoices.



### Easily view all transactions

Access the gateway to at anytime to send, print and void receipts or enter receipts for call-in payments.



### Multi-pay functionality

Show all invoices and allow customers to pay multiple invoices at one time.



### Customizable reporting

Monitor financial health with detailed transaction reporting on demand.



### Recurring billing

Set up customized payment schedules and keep track of your invoices all in one place.



### Dedicated ERP experience team

From installation to troubleshooting, you can rely on our customer support experts.